

PERSONAL FINANCIAL STATEMENT

Name and first name		Birthdate		Social Insurance Number	
Home Address			City		Province
					Postal Code
Phone (home)		Home <input type="checkbox"/> owner <input type="checkbox"/> tenant		How long?	
Name of employer		How long		Gross monthly salary	
				Previous employer (if less than 3 years)	
Phone (work)		Civil state <input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Divorced <input type="checkbox"/> Widowed			Number of dependant (incl.spouse)
Spouse's name		Spouse's birthdate		Spouse's employer	Spouse's gross monthly income

FINANCIAL STATEMENT

Assets		\$	Liabilities		\$
Deposits			Loans and credit cards (loans on demand, credit margin, credit cards)		
Financial institution :			Mortgage loan		
Address :			Financial institution :		
			Address :		
Automobiles (make, model)	Year				
Marketable securities (see A)			Term loan (other than mortgage)		
Other short term assets			Other short time or long time liabilities		
Tangible fixed assets (see B)			Income taxes and other taxes payable		
Other tangible fixed assets					
Registered retirement savings plan					
Securities and indirect tying up					
Total assets		\$	Total liabilities		\$

Net value : (Assets – Liabilities)	
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Incomes

Your gross monthly salary	\$
Your spouse's gross monthly salary	\$
Monthly gross rent income	\$
Other incomes	\$
Total incomes	\$

Personal commitments

Did you offer your personal support towards commitments not enumerated above (joint signer, endorser, pledge?)
 Yes No

Details of all the personal commitments (joint signature, caution money, endorsement, etc.):

-
-
-
-
-

A / Marketable securities

Quantity	Description	Current value	Given up in guarantee
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
		\$	<input type="checkbox"/> Yes <input type="checkbox"/> No
Total		\$	(Report in assets)

B / Tangible fixed assets

Type of property <input type="checkbox"/> Residential <input type="checkbox"/> Multifamily <input type="checkbox"/> Commercial <input type="checkbox"/> Industry		Current value	\$	1st mortgage	\$
Address		Owner percentage :	%	2nd mortgage	\$
City	Province	Purchase price		Purchase date	
Name of the 2nd owner	Name of the 1st creditor		Name of the 2nd creditor		

Type of property <input type="checkbox"/> Residential <input type="checkbox"/> Multifamily <input type="checkbox"/> Commercial <input type="checkbox"/> Industry		Current value	\$	1st mortgage	\$
Rue		Owner at :	%	2nd mortgage	\$
City	Province	Purchase price		Purchase date	
Name of the 2nd owner	Name of the 1st creditor		Name of the 2nd creditor		

General information

<p>Have you ever made a personal or commercial bankruptcy? <input type="checkbox"/> Yes <input type="checkbox"/> No</p> <p>If yes, date _____</p>	Explain circumstances
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Consent

I certify that the foregoing information submitted for the purpose of establishing credit is a true, complete and accurate statement of my financial condition as of the shown date. I hereby authorize Centre d'Aide aux Entreprises région Haut-Yamaska inc. to obtain any background information it deems necessary concerning this application from any source considered appropriate.

Signature

Date